



**STANDARDS**  
INTERNATIONAL®  
CERTIFICATION

## CERTIFICATE OF APPROVAL

This is to certify that

**Ian Green**

has successfully met the requirements of

**BS ISO 22222:2005**

**Personal financial planning: requirements for personal financial planners**

The six steps of the financial planning process in the areas of:

*Investments & Savings*

*Taxation Planning*

*Personal Protection*

*Retirement Planning*

*Estate Planning*

**Ethical behaviour and ethical financial planning**

**Personal operational, financial and security management**

**Information security, client confidentiality and data protection**

**Risk management and business continuity**

**Continual improvement**

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*Mehoskin*

Founder & Director - Standards International Ltd

